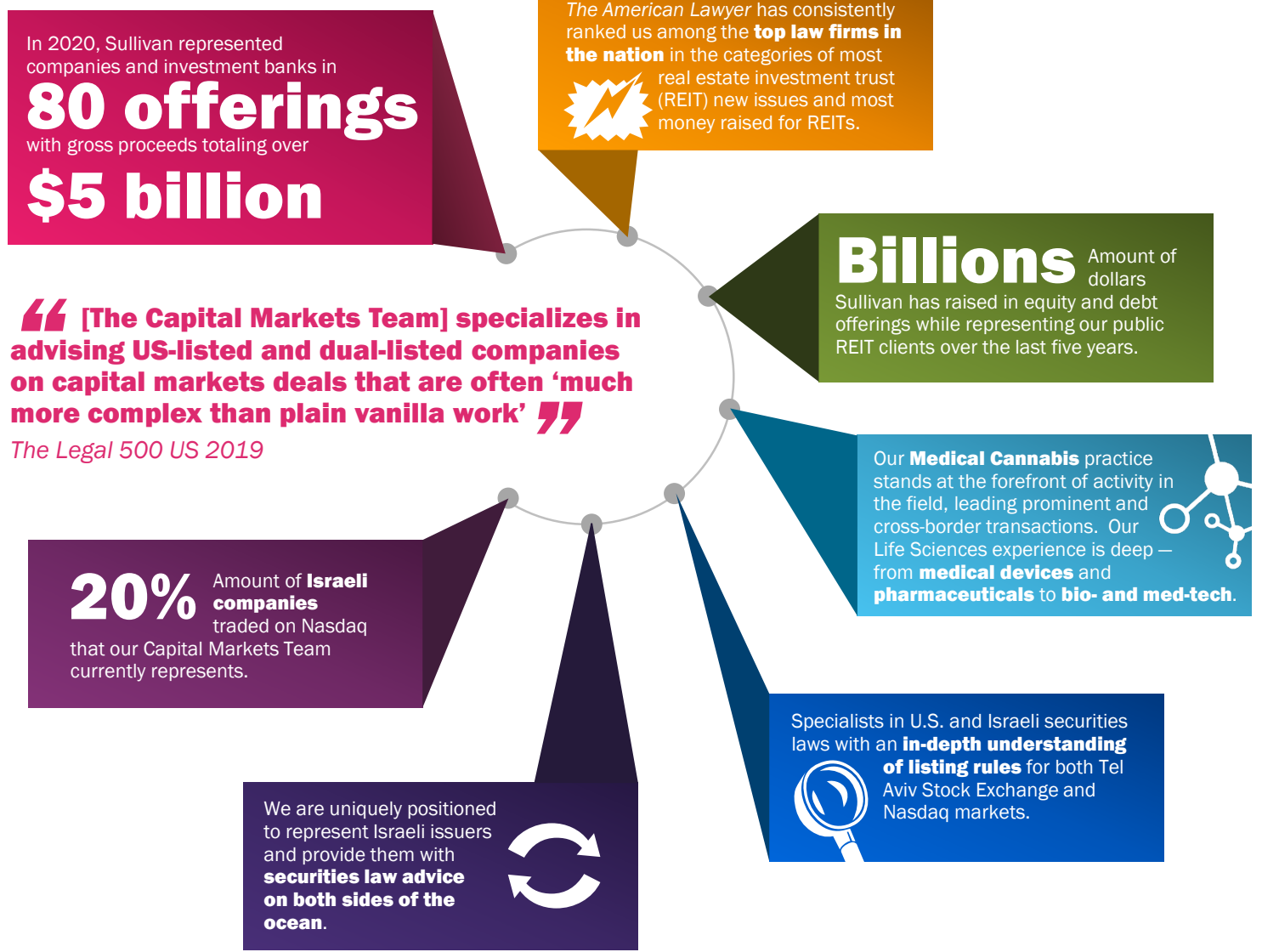


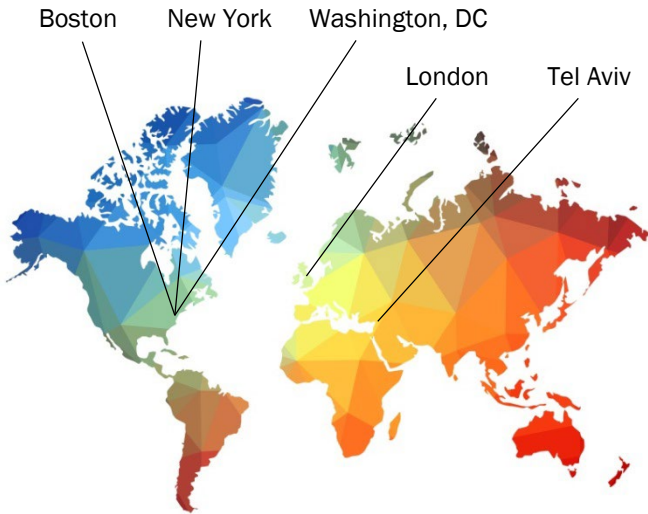


Capital Markets

Sullivan manages a substantial amount of legal work for Israeli companies and U.S. companies with Israeli interests. Our Israel practice team not only has deep experience representing Israeli companies, but we are one of the few U.S. firms with an office in Tel Aviv. Our presence in Tel Aviv, the hub of Israel's high-tech economy, serves as a gateway for Israeli public and private companies, entrepreneurs, investors, funds and other

professionals to gain entry into the U.S. market. Our global capital markets team in Tel Aviv has extensive experience representing companies, underwriters and funds in connection with offerings on the TASE and Nasdaq. Along with our teams in New York and Boston we are able to serve Israeli public companies 24/7 and help them complete an offering involving both jurisdictions in an effective, efficient and smooth manner.





200 LAWYERS
5 OFFICES

Our lawyers excel in the quick turnaround of financial transactions; we are uniquely positioned to deliver comprehensive, timely and first-rate service. Clients raising capital benefit from working with a law firm that delivers in-depth securities knowledge, innovation and the highest standards of professionalism.

Specialties

- IPOs
- Secondary Public Offerings (Equity and Debt)
- Venture Capital Investments
- Leveraged Buyouts
- Private Placements of Securities
- Strategic Partnerships and Joint Ventures
- Shelf Registrations
- SEC Filings, Investor Relations and Communications
- Compliance Counseling – Disclosure, Reporting and Enforcement

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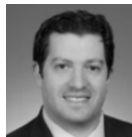
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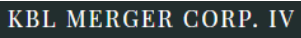












BOSTON LONDON NEW YORK TEL AVIV WASHINGTON, DC

2020 Securities Offerings/Listings





























 <p>\$7 million JANUARY 2020 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$10.5 million JANUARY 2020 Public Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$3.9 million FEBRUARY 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$16 million FEBRUARY 2020 Public Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>
 <p>\$8 million FEBRUARY 2020 Public Offering of Common Stock and Warrants; Underwriter's Counsel for H.C. Wainwright & Co.</p>	 <p>\$12 million FEBRUARY 2020 Public Offering of Common Stock; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$1 million FEBRUARY 2020 Public Offering of Ordinary Shares and Warrants; Underwriter's Counsel for Ionic Ventures</p>	 <p>\$4.8 million FEBRUARY 2020 Public Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>
 <p>\$6 million FEBRUARY 2020 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$21.7 million MARCH 2020 Public Offering of Common Stock; Issuer's Counsel for Oramed Pharmaceuticals Inc.</p>	 <p>\$2.9 million MARCH 2020 Public Offering of Common Stock; Issuer's Counsel for Digital Ally</p>	 <p>\$2.04 million MARCH 2020 Private Placement of Senior Secured Convertible Security and Warrants; Issuer's Counsel for Summit Wireless Technologies, Inc.</p>
 <p>\$1.25 million APRIL 2020 Public Offering of Warrants; Issuer's Counsel for Therapix Biosciences Ltd.</p>	 <p>\$8.4 million APRIL 2020 Public Offering of American Depositary Shares and Warrants; Issuer's Counsel for Safe-T Group Ltd.</p>	 <p>\$13.3 million APRIL 2020 Public Offering of American Depositary Shares and Warrants; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$1.67 million APRIL 2020 Offering of Convertible Notes and Warrants; Issuer's Counsel for Digital Ally</p>
 <p>\$6.5 million APRIL 2020 Public Offering of Common Stock and Warrants; Issuer's Counsel for Summit Wireless Technologies, Inc.</p>	 <p>\$250 million APRIL 2020 Equity Line Common Stock Purchase Agreement; Counsel to A.G.P./Alliance Global Partners as Financial Advisor</p>	 <p>\$2.65 million APRIL 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Foresight Autonomous Holdings Ltd.</p>	 <p>\$22 million APRIL 2020 Private Placement of Preferred Stock and Warrants; Counsel to National Securities as Co-Placement Agent</p>
 <p>\$15 million MAY 2020 Public Offering of Common Stock; Issuer's Counsel for Pluristem Therapeutics Inc.</p>	 <p>\$40 million MAY 2020 "At-the-Market" Offering of Common Stock; Sales Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$5 million MAY 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Foresight Autonomous Holdings Ltd.</p>	 <p>\$5 million MAY 2020 Public Offering of American Depositary Shares and Warrants; Issuer's Counsel for Medigus Ltd.</p>
 <p>\$35.9 million MAY 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	<p style="text-align: center;">Sullivan has handled over \$5 billion in transactions in 2020.</p>		

2020 Securities Offerings/Listings

 <p>\$8 million MAY 2020 Public Offering of Common Stock; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$12 million MAY 2020 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$1 billion JUNE 2020 Offering of Senior Notes and Guarantees; Issuer's Counsel for Diversified Healthcare Trust</p>	 <p>\$5.1 million JUNE 2020 Public Offering of Common Stock; Issuer's Counsel for Digital Ally</p>
 <p>\$5.8 million JUNE 2020 Public Offering of Common Stock; Issuer's Counsel for Summit Wireless Technologies, Inc.</p>	 <p>\$5.7 million JUNE 2020 Public Offering of Common Stock; Issuer's Counsel for Digital Ally</p>	 <p>\$6.4 million JUNE 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Foresight Autonomous Holdings Ltd.</p>	 <p>\$5.3 million JUNE 2020 Public Offering of Common Stock; Issuer's Counsel for Summit Wireless Technologies, Inc.</p>
 <p>\$3 million JUNE 2020 Public Offering of Common Stock and Warrants; Investor's Counsel for Roth Capital Partners</p>	 <p>\$800 million JUNE 2020 Offering of Senior Notes and Guarantees; Issuer's Counsel for Service Properties Trust</p>	 <p>\$162 million JUNE 2020 Offering of Senior Notes; Company Counsel for Office Properties Income Trust</p>	 <p>\$10 million JUNE 2020 Public Offering of Common Stock; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>
<p>HUDSON CAPITAL INC.</p> <p>\$3.7 million JUNE 2020 Public Offering of Ordinary Shares; Placement Agent's Counsel for Chardan Capital Markets LLC</p>	 <p>\$69 million JUNE 2020 Public Offering of Ordinary Shares; Israel Counsel for PolyPid Ltd.</p>	 <p>\$3.4 million JUNE 2020 Offering of Convertible Notes; Investor's Counsel for KBL Merger Corp. IV</p>	 <p>NIS 14 million JUNE 2020 Public Offering of Ordinary Shares and Warrants; Cannasure Therapeutics Ltd.</p>
 <p>\$30 million JULY 2020 "At-the-Market" Offering of Common Stock; Sales Agents' Counsel for A.G.P./Alliance Global Partners and B. Riley FBR, Inc.</p>	 <p>\$1.9 million JULY 2020 Public Offering of Common Stock and Warrants; Issuer's Counsel for Nxt-ID Inc.</p>	 <p>\$10.8 million JULY 2020 Public Offering of Common Stock; Placement Agent's Counsel for A.G.P./Alliance Global Partners and The Benchmark Company LLC</p>	 <p>\$5.9 million JULY 2020 Public Offering of American Depositary Shares and Warrants; Issuer's Counsel for Safe-T Group Ltd.</p>
<p>HUDSON CAPITAL INC.</p> <p>\$1.6 million JULY 2020 Public Offering of Ordinary Shares; Placement Agent's Counsel for Chardan Capital Markets LLC</p>	 <p>\$28.6 million JULY 2020 Private Placement of Common Stock; Issuer's Counsel for DarioHealth Corp.</p>	 <p>\$75 million JULY 2020 "At-the-Market" Offering of Common Stock; Issuer's Counsel for Pluristem Therapeutics Inc.</p>	 <p>\$9 million AUGUST 2020 Private Placement of Common Stock; Placement Agent's Counsel for Univest Securities LLC</p>
 <p>NIS 20 million AUGUST 2020 Public Offering of Ordinary Shares; IceCure Medical Ltd.</p>	 <p>AUGUST 2020 Reverse Merger of Nextage Cannabis Innovation Ltd. Into a Trading Company of TASE (Micromedic); Micromedic Technologies Ltd.</p>	 <p>\$10 million SEPTEMBER 2020 Public Offering of Ordinary Shares; Issuer's Counsel for Evogene Ltd.</p>	 <p>\$49.8 million SEPTEMBER 2020 Public Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>

2020 Securities Offerings/Listings

 <p>OFFICE PROPERTIES INCOME TRUST</p> <p>\$250 million SEPTEMBER 2020 Offering of Senior Notes; Company Counsel for Office Properties Income Trust</p>	 <p>\$16.9 million OCTOBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$8.1 million OCTOBER 2020 "At-the-Market" Offering of American Depositary Shares; Issuer's Counsel for Foresight Autonomous Holdings Ltd.</p>	 <p>\$12 million OCTOBER 2020 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>
 <p>\$50.2 million OCTOBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$12 million NOVEMBER 2020 Public Offering of Ordinary Shares and Warrants; Issuer's Counsel for Evogene Ltd.</p>	 <p>\$450 million NOVEMBER 2020 Offering of Senior Notes and Guarantees; Issuer's Counsel for Service Properties Trust</p>	 <p>\$21 million NOVEMBER 2020 Public Offering of Ordinary Shares and Warrants; Issuer's Counsel for Ebang International Holdings</p>
 <p>\$25 million NOVEMBER 2020 Public Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$4.2 million NOVEMBER 2020 Public Offering of Ordinary Shares and Warrants; Issuer's Counsel for Therapix Biosciences Ltd.</p>	 <p>\$100 million NOVEMBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$10 million NOVEMBER 2020 Private Placement of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>
 <p>\$8 million NOVEMBER 2020 Public Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$59.8 million DECEMBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$40 million DECEMBER 2020 "At-the-Market" Offering of American Depositary Shares; Issuer's Counsel for Oramed Pharmaceuticals Inc.</p>	 <p>\$13 million DECEMBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Medigus Ltd.</p>
 <p>\$8 million DECEMBER 2020 Public Offering of Common Stock; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$700 million DECEMBER 2020 "At-the-Market" Offering of Common Stock; Counsel to A.G.P./Alliance Global Partners as Sales Agent</p>	 <p>\$180 million DECEMBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$8.5 million DECEMBER 2020 Public Offering of Common Stock; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>
 <p>\$10.5 million DECEMBER 2020 Public Offering of Common Stock; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$2 million DECEMBER 2020 Public Offering of Preferred Stock and Warrants; Issuer's Counsel for Nxt-ID Inc.</p>	 <p>\$3.1 million DECEMBER 2020 Public Offering of Ordinary Shares and Warrants; Issuer's Counsel for Ebang International Holdings</p>	 <p>\$26 million DECEMBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Foresight Autonomous Holdings Ltd.</p>
 <p>\$250 million DECEMBER 2020 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>	 <p>\$50 million DECEMBER 2020 "At-the-Market" Offering of Common Stock; Issuer's Counsel for BiomX Inc.</p>		

2019 Securities Offerings/Listings























<p>\$12 million JANUARY 2019 Public Offering of American Depositary Shares and Warrants; Issuer's Counsel for Nano Dimension Ltd.</p>	<p>\$30.5 million FEBRUARY 2019 Initial Public Offering of American Depositary Shares; Israeli Underwriter's Counsel for Oppenheimer & Co. Inc.</p>	<p>\$110 million MARCH 2019 Acquisition by Enlivex Therapeutics Ltd.; Represented BioBlast Pharma Ltd.</p>	<p>\$6.2 million MARCH 2019 Public Offering of American Depositary Shares; Issuer's Counsel for Foresight Autonomous Holdings Ltd.</p>
<p>\$7 million MARCH 2019 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	<p>\$5.3 million APRIL 2019 Offering of Common Stock and Warrants; Placement Agent's Counsel for H.C. Wainwright & Co.</p>	<p>\$2.25 million APRIL 2019 Offering of American Depositary Shares and Warrants; Issuer's Counsel for Therapix Biosciences Ltd.</p>	<p>\$10 million APRIL 2019 Public Offering of Common Stock; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>
<p>\$21 million APRIL 2019 Offering of Common Stock and Warrants in Concurrent Underwritten and Registered Direct Offerings; Issuer's Counsel for Pluristem Therapeutics Inc.</p>	<p>\$2.75 million APRIL 2019 Securities Purchase Agreement; Investor's Counsel</p>	<p>\$18.2 million APRIL 2019 Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	<p>\$100 million APRIL 2019 "At-the-Market" Offering of Common Stock; Sales Agent's Counsel for A.G.P./Alliance Global Partners</p>
<p>\$5 million APRIL 2019 Offering of Common Stock and Warrants; Placement Agent's Counsel for ThinkEquity</p>	<p>\$28.3 million MAY 2019 Public Offering of Common Shares; Issuer's Counsel for Tremont Mortgage Trust</p>	<p>\$8.4 million MAY 2019 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	<p>\$7.2 million MAY 2019 Public Offering of Common Stock and Pre-Funded Warrants; Issuer's Counsel for DarioHealth Corp.</p>
<p>\$15 million MAY 2019 "At-the-Market" Offering of Ordinary Shares; Israeli Underwriter's Counsel for Oppenheimer & Co. Inc.</p>	<p>\$11 million MAY 2019 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	<p>\$3 million MAY 2019 Public Offering of Common Stock; Counsel for A.G.P./Alliance Global Partners as Financial Advisor</p>	<p>\$5.2 million MAY 2019 "At-the-Market" Offering of Common Stock; Underwriter's Counsel for Westpark Capital</p>
<p>\$5.4 million MAY 2019 Public Offering of Common Stock; Issuer's Counsel for Summit Wireless Technologies, Inc.</p>	<p>\$317.7 million JUNE 2019 Offering of Common Stock; Seller's Counsel for Hospitality Properties Trust, Office Properties Income Trust and Senior Housing Properties Trust</p>	<p>\$4.1 million JULY 2019 Public Offering of Common Stock; Underwriter's Counsel for ROTH Capital Partners, LLC</p>	<p>\$12 million JULY 2019 Public Offering of Common Stock and Warrants; Issuer's Counsel for Vislink Technologies Inc.</p>
<p>\$16 million JULY 2019 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>			

Sullivan handled over
\$4 billion
in transactions in 2019.

2019
























Securities Offerings/Listings

 <p>\$154.2 million SEPTEMBER 2019 Acquisition by Kerridge Commercial Systems, an Accel-KKR Portfolio Company; Represented MAM Software Group</p>	 <p>\$50 million SEPTEMBER 2019 Series E-1 Financing of Preferred Shares; Issuer's Counsel for PolyPid Ltd.</p>	 <p>\$1 billion SEPTEMBER 2019 Offering of Senior Notes (144A); Issuer's Counsel for Iron Mountain Incorporated</p>	 <p>\$4.3 million SEPTEMBER 2019 Offering of Convertible Notes and Warrants; Issuer's Counsel for Nano Dimension Ltd.</p>
 <p>\$15 million SEPTEMBER 2019 "At-the-Market" Offering of Common Stock; Issuer's Counsel for Oramed Pharmaceuticals Inc.</p>	 <p>\$1.7 billion SEPTEMBER 2019 Public Offering of Senior Notes; Issuer's Counsel for Hospitality Properties Trust</p>	 <p>\$8 million SEPTEMBER 2019 Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$7 million SEPTEMBER 2019 Offering of Common Stock and Warrants; Underwriter's Counsel for H.C. Wainwright & Co.</p>
 <p>\$140 million OCTOBER 2019 Acquisition by I.D. Systems Inc.; Represented Pointer Telocation Systems Ltd.</p>	 <p>\$5 million OCTOBER 2019 Offering of Common Stock, Preferred Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$254 million OCTOBER 2019 Merger with Chardan Healthcare Acquisition Corp., a SPAC, listing on NYSE and \$60 million investment; Israeli Counsel for BiomX Ltd.</p>	 <p>\$3.5 million NOVEMBER 2019 Offering of American Depositary Shares and Warrants; Issuer's Counsel for Safe-T Group Ltd.</p>
 <p>\$1 million NOVEMBER 2019 Offering of Common Stock; Placement Agent's Counsel for H.C. Wainwright & Co.</p>	 <p>\$4 million NOVEMBER 2019 Offering of Common Stock and Warrants; Issuer's Counsel for Vislink Technologies</p>	 <p>\$50 million NOVEMBER 2019 Acquisition by Invitae Corporation; Represented Clear Genetics</p>	 <p>\$21.3 million DECEMBER 2019 Private Placement of Preferred Stock; Issuer's Counsel for DarioHealth Corp.</p>
 <p>\$1.7 million DECEMBER 2019 Offering of American Depositary Shares and Warrants; Issuer's Counsel for Safe-T Group Ltd.</p>	 <p>\$1.25 million DECEMBER 2019 Offering of American Depositary Shares; Issuer's Counsel for Therapix Biosciences Ltd.</p>	 <p>\$2.5 million DECEMBER 2019 Private Placement of Ordinary Shares; Issuer's Counsel for On Track Innovations Ltd.</p>	 <p>NIS 7 million DEC 2019/JAN 2020 Rights Offering of Ordinary Shares; Cannasure Therapeutics Ltd.</p>

2018

Securities Offerings/Listings




























 <p>\$480 million JANUARY 2018 Initial Public Offering of Common Shares; Issuer's Counsel for Industrial Logistics Properties Trust</p>	 <p>\$400 million FEBRUARY 2018 Public Offering of Senior Notes; Issuer's Counsel for Hospitality Properties Trust</p>	 <p>\$500 million FEBRUARY 2018 Public Offering of Senior Notes; Issuer's Counsel for Senior Housing Properties Trust</p>	 <p>\$13.8 million FEBRUARY 2018 Public Offering of American Depositary Shares; Issuer's Counsel for Nano Dimension Ltd.</p>
 <p>\$7 million FEBRUARY 2018 Private Placement of Common Stock, Preferred Stock and Warrants; Issuer's Counsel for DarioHealth Corp.</p>	 <p>\$4.9 million APRIL 2018 Offering of Common Stock and Warrants; Placement Agent's Counsel for H.C. Wainwright & Co.</p>	 <p>\$70 million APRIL 2018 Series C Financing; Counsel for V-Wave Ltd.</p>	 <p>\$20.7 million MAY 2018 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>
 <p>\$8.15 million JUNE 2018 Public Offering of American Depositary Shares and Warrants; Underwriter's Counsel for H.C. Wainwright & Co.</p>	 <p>\$18.1 million JULY 2018 Public Offering of Common Stock and Warrants; Issuer's Counsel for Oramed Pharmaceuticals Inc.</p>	 <p>\$7 million JULY 2018 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$10 million JULY 2018 Public Offering of American Depositary Shares and Warrants; Issuer's Counsel for Medigus Ltd.</p>
 <p>\$10.8 million JULY 2018 Public Offering of Common Shares; Issuer's Counsel for Manhattan Bridge Capital, Inc.</p>	 <p>\$10 million AUGUST 2018 Offering of Common Stock and Warrants; Underwriter's Counsel for H.C. Wainwright & Co.</p>	 <p>\$7.3 million AUGUST 2018 U.S. Initial Public Offering of American Depositary Shares and Warrants; Counsel for Safe-T Group Ltd.</p>	 <p>Undisclosed AUGUST 2018 Business Combination with Nasdaq-Listed Alliance MMA, Inc.; Adviser to SCWorx Corp.</p>
 <p>\$1.6 billion SEPTEMBER 2018 Acquisition by Medtronic; Adviser to Mazor Robotics Ltd.</p>	 <p>\$10.3 million SEPTEMBER 2018 Private Placement of Common Stock, Preferred Stock and Warrants; Issuer's Counsel for DarioHealth Corp.</p>	 <p>\$7.5 million SEPTEMBER 2018 Offering of Common Stock and Warrants; Placement Agent's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$454.8 million OCTOBER 2018 Offering of Common Shares by Government Properties Income Trust; Issuer's Counsel for Government Properties Income Trust</p>
 <p>\$18.6 million OCTOBER 2018 Public Offering of Common Stock, Preferred Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	 <p>\$55 million OCTOBER 2018 Private Placement; Issuer's Counsel for Hydrofarm Holdings Group, Inc.</p>	 <p>\$13.8 million NOVEMBER 2018 Public Offering of Common Stock and Warrants; Underwriter's Counsel for A.G.P./Alliance Global Partners</p>	

Sullivan handled over
\$3.7 billion
 in transactions in 2018.

2017 Securities Offerings/Listings



 <p>\$600 million JANUARY 2017 Public Offering of Senior Notes; Issuer's Counsel for Hospitality Properties Trust</p>	 <p>\$17.3 million JANUARY 2017 Public Offering of Common Stock and Warrants; Issuer's Counsel for Pluristem Therapeutics</p>	 <p>\$13.8 million MARCH 2017 Initial Public Offering of American Depositary Shares; Issuer's Counsel for Therapix Biosciences Ltd.</p>	 <p>\$7.5 million MARCH 2017 Public Offering of American Depositary Shares; Issuer's Counsel for Medigus Ltd.</p>
 <p>\$4.5 million APRIL 2017 Public Offering of Common Stock; Issuer's Counsel for DarioHealth Corp.</p>	 <p>\$350 million MAY 2017 Public Offering of Senior Notes; Issuer's Counsel for Select Income REIT</p>	 <p>€300 million MAY 2017 Offering of 3.00% Euro Senior Notes; Issuer's Counsel for Iron Mountain Incorporated</p>	 <p>\$300 million JULY 2017 Public Offering of Senior Notes; Issuer's Counsel for Government Properties Income Trust</p>
 <p>\$516.5 million JULY 2017 Offering of Common Shares; Issuer's Counsel for Government Properties Income Trust</p>	 <p>\$80 million JULY 2017 "At-the-Market" Offering of Common Stock; Issuer's Counsel for Pluristem Therapeutics</p>	 <p>\$6.8 million AUGUST 2017 Offering of Common Stock and Warrants; Underwriter's Counsel for Aegis Capital Corp.</p>	 <p>\$2.7 million AUGUST 2017 Offering of Ordinary Shares and Warrants; Placement Agent's Counsel for Rodman & Renshaw</p>
 <p>\$5 million AUGUST 2017 Private Placement of Common Stock and Preferred Stock; Issuer's Counsel for DarioHealth Corp.</p>	 <p>\$40 million AUGUST 2017 Equity Investment; Issuer's Counsel for Mazor Robotics Ltd.</p>	 <p>\$1 billion SEPTEMBER 2017 Offering of Senior Notes; Issuer's Counsel for Iron Mountain Incorporated</p>	 <p>\$117 million SEPTEMBER 2017 Reverse IPO Merger with Arcturus Therapeutics Inc.; Advised and Represented Alcobra Pharma Ltd.</p>
 <p>\$500 million OCTOBER 2017 "At-the-Market" Offering of Common Stock; Issuer's Counsel for Iron Mountain Incorporated</p>	 <p>\$34.2 million OCTOBER 2017 Public Offering of Ordinary Shares; Issuer's Counsel for Radcom Ltd.</p>	 <p>\$500 million OCTOBER 2017 Public Offering of Senior Notes; Issuer's Counsel for Hospitality Properties Trust</p>	 <p>\$15 million OCTOBER 2017 Public Offering of Common Stock; Issuer's Counsel for Pluristem Therapeutics</p>
 <p>£400 million NOVEMBER 2017 Offering of British Pound Senior Notes (144A); Issuer's Counsel for Iron Mountain Incorporated</p>	 <p>\$2.5 million NOVEMBER 2017 Public Offering of Common Stock; Underwriter's Counsel for Aegis Capital Corp.</p>	 <p>\$23 million DECEMBER 2017 Public Offering of Ordinary Shares; Issuer's Counsel for Attunity Ltd.</p>	 <p>\$617 million DECEMBER 2017 Offering of Common Stock; Issuer's Counsel for Iron Mountain Incorporated</p>
 <p>\$825 million DECEMBER 2017 Offering of Senior Notes (144A); Issuer's Counsel for Iron Mountain Incorporated</p>			

Sullivan handled over
\$5.5 billion
in transactions in 2017.